



## What do you need to meet your financial goals?

About 30 minutes.

Take time during Financial Wellness Month to focus on your future. Our team understands the unique needs of those who serve The Episcopal Church and can discuss steps that may help you achieve your financial goals. A 30-minute call could make a difference in how you live your life in the future.

[SCHEDULE MY FINANCIAL  
CHECK-IN](#)

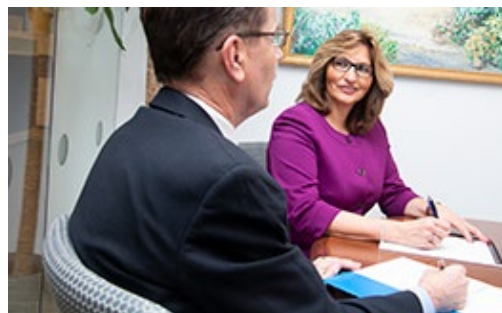


Laurence Dresner, ChFC®, RTRP

Larry is a Financial Education Client Specialist with the Church Pension Group and author of *Personal Finance for Clergy*.

Anna Molin, CFP®, CRPS®

Anna has more than 25 years' experience in the financial services industry. She provides financial education to clergy and lay employees of The Episcopal Church. Anna is fluent in English and Spanish.



[MyCPG Accounts](#)

Quick, convenient, safe.



[BENEFITS](#) | [INSURANCE](#) | [PUBLISHING](#)

This material is provided for informational purposes only and should not be viewed as investment, tax, or other advice. It does not constitute a contract or an offer for any products or services. In the event of a conflict between this material and the official plan documents or insurance policies, any official plan documents or insurance policies will govern. The Church Pension Fund ("CPF") and its affiliates (collectively, "CPG") retain the right to amend, terminate, or modify the terms of any benefit plan and/or insurance policy described in this material at any time, for any reason, and, unless otherwise required by applicable law, without notice.

Investing involves risk, including risk of loss. Fees and other terms and restrictions may apply. The information presented here is not investment advice, and does not take into account the investment objectives, financial situation, or retirement needs of particular individuals. It is important that you consider this information in the context of your personal risk tolerance, investment objectives, and financial and retirement goals. You should not rely on this information in making any investment or other decision that will affect your personal financial, retirement, or tax situation. You should contact your own professional advisor prior to making any such decision.